

STATE BOARD OF ACCOUNTS 302 WEST WASHINGTON STREET ROOM E418 INDIANAPOLIS, INDIANA 46204-2765

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AGENDA STATE BOARD OF ACCOUNTS COUNTY TREASURERS STATE CALLED CONFERENCE AUGUST 7,8 AND 9, 2013 HYATT REGENCY- INDIANAPOLIS, INDIANA

WEDNESDAY, AUGUST 7th

8:00 A.M. Registration

9:00 A.M. Welcome, Introduction, Remarks and Announcements

Mr. Mike Bozymski, C.P.A., Deputy State Examiner

State Board of Accounts

Mr. Paul Joyce, C.P.A., Deputy State Examiner

State Board of Accounts

Honorable Tim Berry, Auditor of State

Mr. Micah Vincent, Commissioner

Department of Local Government Finance

Mr. David Bottorff, Executive Director Association of Indiana Counties

Ms. Nancy Marsh, Hendricks County Treasurer

President Indiana County Treasurers Association

9:45 A.M. Honorable Richard Mourdock

Treasurer of State

10:30 A.M. BREAK

10:50 A.M. Legal Aspects of Investing Public Funds, Banking Services for Public Entities,

and the Public Deposit Insurance Fund

Jim Holden, Chief Deputy and General Counsel

State Treasurer's Office

Kim Logan, Fiscal Operations Deputy,

State Treasurer's Office
Pat Hastings, Executive Director
Board for Depositories

Noon LUNCH

1:30 P.M. Investment Fraud Alerts, Corporate Records/UCC Lien Filings Data Base

Honorable Connie Lawson, Secretary of State

Mr. Chris Naylor, Commissioner

Indiana Securities

Ms. Carol Mihalik, Director, Auto Dealer Licensing Division Ms. Rebecca Longfellow, Director, Business Services Division

Mr. Jerry Bonnet, General Council, Secretary of State's Office

2:30 P.M. BREAK

AGENDA STATE BOARD OF ACCOUNTS COUNTY TREASURERS STATE CALLED CONFERENCE AUGUST 7, 8, AND 9, 2013 HYATT REGENCY - INDIANAPOLIS, INDIANA (CONTINUED)

WEDNESDAY, AUGUST 7th (Con't)

2:50 P.M. Inheritance Tax

Ms. Diane Richards, Inheritance Tax Accountant Mr. Donald Hopper, Inheritance Tax Administrator

Indiana Department of Revenue

3:20 P.M. Supplemental AFR

Ms. Tammy White, C.P.A., County Office Supervisor

State Board of Accounts

3:50 P.M. Adjourn

THURSDAY, AUGUST 8th

8:00 A.M. Registration

9:00 A.M. Cashbook other sources, miscellaneous

Ms. Brenda Alyea, Settlement Specialist

Auditor of State

9:30 A.M. Excise Accounting

Mr. Dan Bastin, C.P.A., Settlement Director

Auditor of State

10:15 A.M. BREAK

10:35 A.M. Excise Reconciliation/FTP

Ms. Brenda Alyea, Settlement Specialist

Auditor of State

11:20 A.M. New Legislation

Ms. Debbie Gibson, C.P.A., County Office Supervisor

State Board of Accounts

Noon Lunch

1:30 P.M. Penalties

Ms. Tammy White, C.P.A., County Office Supervisor

State Board of Accounts

2:00 P.M. Delinquent Public Employees

Ms. Tammy White, C.P.A., County Office Supervisor

State Board of Accounts

AGENDA STATE BOARD OF ACCOUNTS COUNTY TREASURERS STATE CALLED CONFERENCE AUGUST 7, 8, AND 9, 2013 HYATT REGENCY - INDIANAPOLIS, INDIANA (CONTINUED)

THURSDAY, AUGUST 8th (Con't)

2:30 P.M. Break

2:50 P.M. Tax Refund

Ms. Debbie Gibson, C.P.A., County Office Supervisor

State Board of Accounts

3:20 P.M. Mobile Homes

Ms. Debbie Gibson, C.P.A., County Office Supervisor Ms. Tammy White, C.P.A., County Office Supervisor

State Board of Accounts

3:35 P.M. Adjourn

FRIDAY, AUGUST 9th

8:00 A.M. Registration and Breakfast Buffet

9:00 A.M. Question and Answer Session

Ms. Debbie Gibson, C.P.A., County Office Supervisor

State Board of Accounts

Ms. Tammy White, C.P.A., County Office Supervisor

State Board of Accounts

10:00 A.M. Association Business Meeting and Legislative Report

12:00 A.M. Adjournment of the State Board of Accounts Called Meeting